

# School Nomination Form



If you would like help in completing this form, please email [kiwisavertwo@fisherfunds.co.nz](mailto:kiwisavertwo@fisherfunds.co.nz) or phone us on **0800 20 40 60**.

If you are an existing member of the Fisher Funds TWO KiwiSaver Scheme you are able to register for Cash4Schools™. Simply complete this nomination form, send it to us and we'll take it from there.

You can complete this form on-screen by typing directly into each field. Once you have completed your details, please print, sign and post the form to **Fisher Funds Management Limited, Private Bag 93502, Takapuna, Auckland 0740**, or email to [kiwisavertwo@fisherfunds.co.nz](mailto:kiwisavertwo@fisherfunds.co.nz).

## Section 1: Personal Details

This section is to be completed by the Fisher Funds TWO KiwiSaver Scheme member. If completing on behalf of a minor, please provide their details.

Title	First Name/s										
<input type="text"/>	<input type="text"/>										
Surname											
<input type="text"/>											
Date of Birth	Fisher Funds TWO KiwiSaver Scheme Account No.	IRD Number									
<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>									
Address											
<input type="text"/>											
City				Country				Postcode			
<input type="text"/>				<input type="text"/>				<input type="text"/>			
Home Phone				Work Phone				Mobile			
<input type="text"/> ( ) <input type="text"/>				<input type="text"/> ( ) <input type="text"/>				<input type="text"/> ( ) <input type="text"/>			
Email Address											
<input type="text"/>											

## Section 2: Nominated School Details

In this section you nominate the school that you wish to receive an ongoing donation, as currently offered by Fisher Funds Management Limited.

School Name in Full
<input type="text"/>
Region the School is Located
<input type="text"/>

### Section 3: Change Nominated School

If you have previously nominated a school, and wish to change that school, please complete this section. The ongoing donation as currently offered by Fisher Funds, will be applied to the school nominated below.

School Name in Full

Region the School is Located

### Section 4: Member Declaration

- I direct Fisher Funds to apply the Cash4Schools™ donation to the above nominated school
- I understand that as an existing member of the Fisher Funds TWO KiwiSaver Scheme the only donation payable by Fisher Funds to my nominated school is the ongoing donation equivalent to 0.05% pa of my Fisher Funds TWO KiwiSaver Scheme account balance
- I understand that the ongoing donation payment is paid by Fisher Funds and does not come out of my Fisher Funds TWO KiwiSaver Scheme account
- I acknowledge that Fisher Funds may, at its discretion, change the terms and conditions of the Cash4Schools™ programme.

Signature of Member or Legal Guardian

Date

Full Name of Legal Guardian (if member is a minor)

New and existing members of the Fisher Funds TWO KiwiSaver Scheme are eligible to nominate a school under the Cash4Schools™ programme, subject to the following Terms and Conditions:

1. Following registration to the Cash4Schools™ programme, Fisher Funds will provide a quarterly donation to the school equal to 0.05%pa of funds under management for those Fisher Funds TWO KiwiSaver Scheme members who have nominated a school, provided that the quarterly donation payment is \$50 or more. If the donation amount due to the school is below \$50, the donation will be held until the next donation date, or until such time as the donation amount exceeds \$50.
2. No additional money is payable by the members, the Supervisor, or the Fisher Funds TWO KiwiSaver Scheme.
3. Fisher Funds reserves the right to review and amend these terms and conditions at any time.